User warehouse restriction

The purpose of the solution is to provide a means of restricting which warehouse users can access, view and process from in both Sales and Purchase Order Processing and Stock Processing.

User Profile Modifications

The User Profiles will be modified to allow for a list of warehouse codes to be allocated with a user. The user will only be able to select/process warehouse that they have been allocated to.

The User Profiles form\table will be further modified to allow for a default warehouse code to be associated with a user. Only valid warehouse codes will be selectable i.e. those already allocated to the user. A user will have a maximum of one default warehouse. If no default warehouse is specified against a user, then the system will function as standard (no bespoke will be invoked).

SOP Modification

When an SOP Order is being raised and the user has a default warehouse setup, the order warehouse will default to that specified against the user. When a stock item is selected via the standard search functionality, the Quantity displayed on the Search form will be the In Stock value from the users' default warehouse. The In Stock value displayed on the order form will also be that of the users' default warehouse. Further, the user will only be able to select warehouses that they have been allocated to. Other warehouses may be displayed but the user will be prevented from selecting them.

POP Modification

When a POP Order is being raised and the user has a default warehouse setup, the order warehouse on both the header and details forms will default to that specified against the user. Further, the user will only be able to select warehouses that they have been allocated to.

POP Receipts

When receiving goods using POP Receipt functionality a complete list of warehouses may be displayed. However, the user will be restricted to selecting only warehouse that they have been allocated to.

Stock Processing Modification

When the Stock Processing Form is displayed, and the user has been assigned a list of warehouses, the form will only display "In stock", "Allocated" and "Free Stock" values from the list of warehouses assigned to the user. The changes would only be applied to Stock Header.

Stock GRN Details

When creating a new GRN, the complete list of warehouses would be displayed but the user would be restricted to selecting a warehouse that they have been assigned to. Other warehouses may be displayed but the user will be prevented from selecting them.

Please note that this change would only be applied when creating a new GRN which is not picked from a Purchase Order. As editing of warehouse is not allowed if the GRN is created from a Purchase Order.

User Warehouse Restriction - £650.00

Annual Maintenance and Support - £130.00