PROFILE be smart with technology

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Stock Import/Update Suite

The Stock Import/Update Suite consists of the following bespoke utilities:

❖ **Stock Export Utility**
Allows the user to export stock records to Microsoft Excel spreadsheet

❖ **Stock Import/Update Utility**
The Stock Import/Update Utility allows the user to import and update stock items and supplier records defined on a Microsoft Excel spreadsheet.

➢ **Export Stocks Utility**
The utility will be presented as a menu option named "Stock Export Utility" within the Stock -> Utilities menu.

Selection of this option will invoke a process that allows the user to specify the name and location of the Microsoft Excel file to export stock records.

➢ **Stock Import/Update Utility**
The utility will be presented as a menu option named "Stock Import/Update Utility" within the Stock -> Utilities menu.

Selection of this option will invoke a process that allows the user to browse for and select the Microsoft Excel file to import.

No limitations will be placed on the name or location of the file other than it **must be saved in Microsoft Excel 5.0/95 workbook format** and it must be in a predefined format (see full specification).

The first row of the import file will be deemed as a column identifier row and will be ignored by the import process.

Stock Import/Update Process

The import process will be capable of creating new stock records and updating existing stock records.

Once a valid file has been selected the import process will validate the imported data. Any data found in the import file that fails the validation process will raise an exception, with the entire import then being aborted. An exceptions report will then be generated

Upon successful validation of the import data, the import process will import the data contained in the import file, creating or updating the corresponding Opera stock and supplier record with the details defined above.

An audit report will be produced at the end of the process.

Stock Import/Update Utility - £450.00

Annual Maintenance and Support - £95.00